

Price List

Northern Ireland 2026



Single Persons – Pricing for Core Solutions

The main solution and price is shaded yellow, optional extras are listed directly below.

Protecting Assets That Pass via the Will	
Beneficiary Protection Plan (BPP) for Single Persons Includes advice, an integrated Will, one Solidus Beneficiary Protection Trust (BPT), Letter of Wishes, RNRB advice considered, client binder of advice and copy documents	£720+VAT
Additional BPTs The basic plan includes one Trust that all beneficiaries can share but clients with multiple children often prefer to set up a Trust per child	£350 +VAT each
Protecting Pension Death Benefits and DIS	
Asset Preservation Trust (APT) Includes advice, Solidus APT and provider notices	£265+VAT
Letter of Wishes (recommended)	£70+VAT each
Protecting Lifetime Gifts	
Single Settlor Protective Gifting Trust Solution (PGT) Includes advice and Solidus PGT. Client will then need to transfer a property or funds into the Trust	£395+VAT
Letter of Wishes (recommended) If more than one PGT is set up e.g. one per child, only one Wishes letter is required	£70+VAT
Loan Assignment and Agreement If clients have already made (or are about to make) a loan to a beneficiary, this can be assigned to the Trustees and then an agreement signed to formalise the terms of the loan once the money is owed back to the Trust. This avoids the need for a Trustee bank account	£340+VAT

Recommended Services for All of the Above

Secure Document Storage Eight-year secure storage of signed documents from all the client's Solidus solutions	£95+VAT
Trust Registration – 24 Month Support Service Includes: any required updates for 24 months, trust alerts, annual e-newsletter	£120+VAT per Trust

Legal Partnership Pricing – for Core Solutions (Married Couples and Civil Partnerships)

The main solution and price is shaded yellow, optional extras are listed directly below

Protecting Assets That Pass via the Will	
<p>Beneficiary Protection Plan (BPP) for Legal Partnerships Includes advice, two integrated Wills, one Solidus Beneficiary Protection Trust (BPT), Letter of Wishes, RNRB advice considered, client binder of advice and copy documents</p>	£1,085+VAT
<p>Additional BPTs The basic plan includes one Trust that all beneficiaries can share but clients with multiple children often prefer to set up a Trust per child</p>	£350+VAT
<p>Business Planning for one partner with qualifying business or agricultural assets</p> <p>Business Planning for both partners with qualifying business or agricultural assets</p> <p>Assets that qualify for Business or Agricultural Relief can be directed into Trust free of IHT on first death instead of adding to the survivor's estate. Includes advice, additional Will drafting and one/two Business Trusts with Trust Registration</p>	£630+VAT £930+VAT
<p>Nil Rate Band Will Trust advice and drafting Suggested for most clients. The value of the first to die's NRB is directed into Trust. The surviving spouse can benefit from capital and income but assets do not form part of their estate, providing potential protection and IHT savings</p>	£100+VAT
<p>Life Interest planning If required to protect the first to die's estate above the value of the NRB or in blended family situations where each spouse wants their estate to go to different beneficiaries on second death. The surviving spouse can benefit from income but the capital is protected for the ultimate beneficiaries e.g. children</p>	£100+VAT
<p>Life Interest in Property only (can't be combined with NRB planning) The surviving spouse can remain living in the main residence, move house or downsize but the capital value of the property is protected for the ultimate beneficiaries e.g. children</p>	£100+VAT

<p>Option to 'bank' Residence Nil Rate Band (RNRB) on first death advice and drafting</p> <p>For joint estates approaching or exceeding £2m where the allowance may otherwise be lost on second death</p>	<p>£200+VAT</p>
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<p>Protecting Pension Death Benefits and Death in Service (DiS)</p>	
<p>Asset Preservation Trust (APT) – a Trust each if both have pensions/DiS</p> <p>Includes advice, Solidus Asset Preservation Trust and provider notices</p>	<p>£245+VAT</p>
<p>Letter of Wishes (recommended)</p>	<p>£70+VAT</p>

<p>Protecting Lifetime Gifts</p>	
<p>Joint Settlor Protective Gifting Trust Solution (PGT)</p> <p>Includes advice and Solidus PGT. Client will then need to transfer a property or funds into the Trust</p>	<p>£530+VAT</p>
<p>Letter of Wishes (recommended)</p> <p>If more than one PGT is set up e.g. one per child, only one Wishes letter is required</p>	<p>£70+VAT</p>
<p>Loan Assignment and Agreement (one per Trust/Beneficiary)</p> <p>If clients have already made (or are about to make) a loan to a Beneficiary, this can be assigned to the Trustees and then an agreement signed to formalise the terms of the loan once the money is owed back to the Trust. This avoids the need for a Trustee bank account</p>	<p>£340+VAT</p>

<p>Recommended Services for All of the Above</p>	
<p>Secure Document Storage</p> <p>Eight-year secure storage of signed documents from all the client's Solidus solutions</p>	<p>£95+VAT</p>
<p>Trust Registration – 24 Month Support Service</p> <p>Includes: any required updates for 24 months, trust alerts, annual e-newsletter</p>	<p>£120+VAT per Trust</p>

Solidus Trusts– Pricing

Solidus Trusts Plan	
<p>Solidus Trusts Plan (for Legal Partnerships with High Net Worth Estates) This premium plan includes NRB planning, two integrated Wills, two Wishes Letters, two Solidus Trusts, RNRB advice considered, tenants in common on main property, client binder of advice, copy documents and secure document storage</p>	£2,090+VAT
<p>Additional Beneficiary Protection Trusts (BPTs) The basic plan directs the NRB into one Solidus Trust on first death and the residue into the other Solidus Trust on second death, all Beneficiaries would share both Trusts. Or BPTs can be added so the Beneficiaries can have a Trust each on second death and the unused Solidus Trust can be used for gifting</p>	£350+VAT
<p>Business Planning for one partner with qualifying business or agricultural assets</p> <p>Business Planning for both partners with qualifying business or agricultural assets</p> <p>Assets that qualify for Business or Agricultural Relief can be directed into Trust free of IHT on first death instead of adding to the survivor's estate Includes advice, additional Will drafting and one/two Business Trusts</p>	<p>£630+VAT</p> <p>£930+VAT</p>
<p>Life Interest advice and drafting If required to protect the first to die's estate above the value of the NRB or in blended family situations where each spouse wants their estate to go to different beneficiaries on second death. Surviving spouse can benefit from income but the capital is protected for the ultimate beneficiaries e.g. children</p>	£100+VAT
<p>Option to 'bank' Residence Nil Rate Band (RNRB) on first death advise and drafting For joint estates approaching or exceeding £2m where allowance may otherwise be lost on second death</p>	£200+VAT

Cohabiting Partners – Pricing for Core Solutions

The main solution and price is shaded yellow, optional extras are listed directly below

Protecting Assets That Pass via the Will	
Beneficiary Protection Plan (BPP) for Cohabiting Partners Includes advice, two integrated Wills, two Solidus Beneficiary Protection Trust (BPTs), two Letters of Wishes, RNRB advice considered, client binder of advice and copy documents	£1,440+VAT
Additional BPTs The basic plan includes one Trust for each client that all their beneficiaries can share. Additional Trusts can be added if required so Beneficiaries' funds can be managed separately	£350+VAT

Protecting Pension Death Benefits and DIS	
Asset Preservation Trust (APT) – one Trust each if both have pensions/DIS Includes advice, Solidus Asset Preservation Trust and provider notices	£265+VAT
Letter of Wishes (recommended)	£70+VAT

Protecting Lifetime Gifts	
Single Settlor Protective Gifting Trust Solution (PGT)	£395+VAT
Joint Settlor Protective Gifting Trust Solution (PGT) Includes advice and Solidus PGT. Client will then need to transfer a property or funds into the Trust	£530+VAT
Letter of Wishes (recommended) If more than one PGT is set up e.g. one per child, only one Wishes letter is required	£70+VAT

Loan Assignment and Agreement (one per Trust/Beneficiary) If clients have already made (or are about to make) a loan to a Beneficiary, this can be assigned to the Trustees and then an agreement signed to formalise the terms of the loan once the money is owed back to the Trust. This avoids the need for a Trustee bank account	£340+VAT
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Recommended Services for All of the Above	
Secure Document Storage Eight-year secure storage of signed documents from all the client's Solidus solutions	£95+VAT
Trust Registration – 24 Month Support Service Includes: any required updates for 24 months, trust alerts, annual e-newsletter	£120+VAT per Trust

Standalone Services – Pricing

Protecting Life Insurance Benefits	
Assurance Trust (AST) – a Trust each if both have single policies, a joint Trust for joint policies Includes advice, Solidus Assurance Trust and provider notices	£230+VAT
Letter of Wishes (recommended)	£50+VAT

Trust Registration Services	
Initial UK TRS Registration of any Trust	£120+VAT
Initial UK TRS Registration and 24 Month Support Service 24 Month Support Service Fee includes: any required reporting for 24 months, trust alerts, annual e-newsletter	£240+VAT
Adding 24 Month Support Service to any existing registered Trust 24 Month Support Service Fee includes: any required reporting for 24 months, trust alerts, annual e-newsletter	£120+VAT
Redraft of Trust Registration (per Trust) If draft registrations are not approved by the client before they expire on the government's system, an additional fee will be payable to re-enter the registration details	£60+VAT

Document Storage	
Secure Document Storage Eight-year secure storage of signed documents from all the client's Solidus solutions	£95+VAT

Additional Services	
Deed of Appointment / Replacement of Trustees	£190+VAT
Deed of Addition of Beneficiaries	£190+VAT
Deed of Assignment of Loan to an existing Trust	£170+VAT
Loan Agreement	£170+VAT
Deed of Appointment of Capital	£490+VAT
Deed of Assignment of Policy to an existing Trust	£170+VAT
Updated Wills for existing plans	£190+VAT
Updated Wills for existing plans adding NRB, life interest and/or RNRB planning	£250+VAT
Updated Letter of Wishes existing client	£70+VAT
New Letter of Wishes for a new client	£95+VAT
Trustee minutes	£95+VAT
Expedition of a case (we will prioritise a case at every stage throughout the process)	£300+VAT

Reprint and Correction Services

From time to time clients or advisers need documents to be reprinted due to a failure in the correct execution of the documents, client requires changes to planning after final approval, or occasionally documents are lost in the post. Solidus provide a chargeable reprint service which includes checking of the documents, printing and postage. Our reprint fees are as follows

APTs, ASTs, PGTs, MBTs (per Trust)	£50+VAT
Beneficiary Protection Plans, Solidus Plans (including up to two Trusts)	£230+VAT
Incremental fee per additional Trust	£50+VAT
Incremental fee per additional Trust if redraft requires solicitor re-verification	£100+VAT
Individual Deeds, Loan Agreements	£30+VAT
Re-execution of Will If not executed in accordance with Solidus signing instructions (including Letter of Wishes, if required, and re-verification)	£50+VAT
Trust Registration redraft	£60+VAT

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